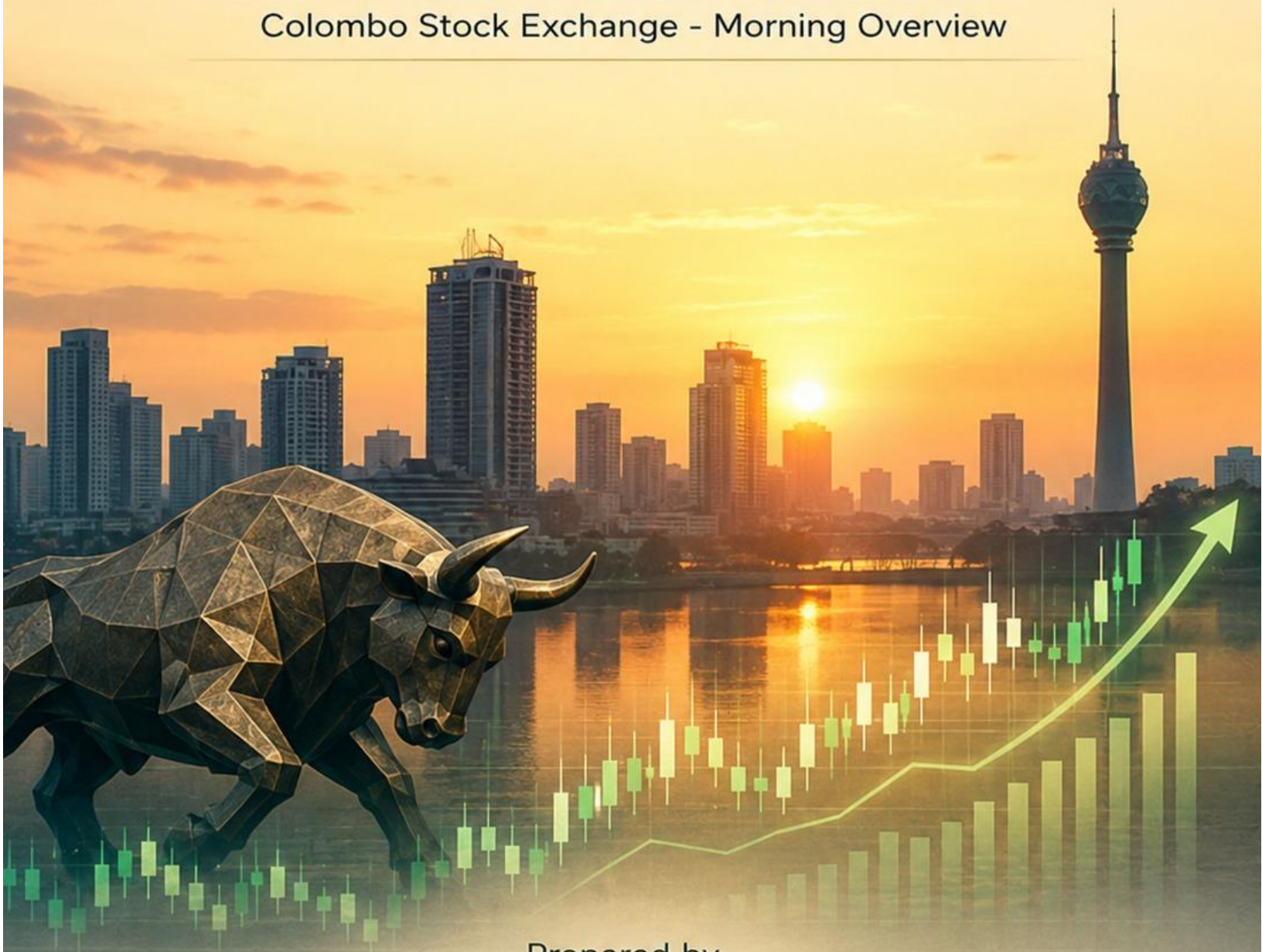


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, July 28, 2026

Equity Update				Global Indices	
				27-Jul	
		Chg	Chg%	27-Jul	
ASPI	▲	14.48	0.07%	21,187	
S&P SL 20 Index	▲	6.18	0.10%	5,949	
Total Turnover (LKR)	▼			2,070,910,826	
Market Capitalization (LKR)	▲			7,706,693,095,539	
PER (x)				11.2	
PBV (x)				1.3	
DY (%)				3.0	

Source: CSE

Exchange Rates				Commodities	
				27-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.7	340.8	Gold (USD/t.oz)	▲ 4,109
GBP		£ 441.8	456.4	Gold (LKR/t.oz)	▲ 1,379,617
EUR		€ 376.8	390.2	Brent Crude Oil (USD/Bbl)	▼ 88
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▼ 635
CNY		¥ 48.0	51.0	Cotton (USD/Lbs)	▲ 80
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,168
				Palm Oil 3M forward (MYR/MT)	▲ 4,722

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		June 2026 = 6.50%	
				CCPI YoY Change:	
				June 2026= 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

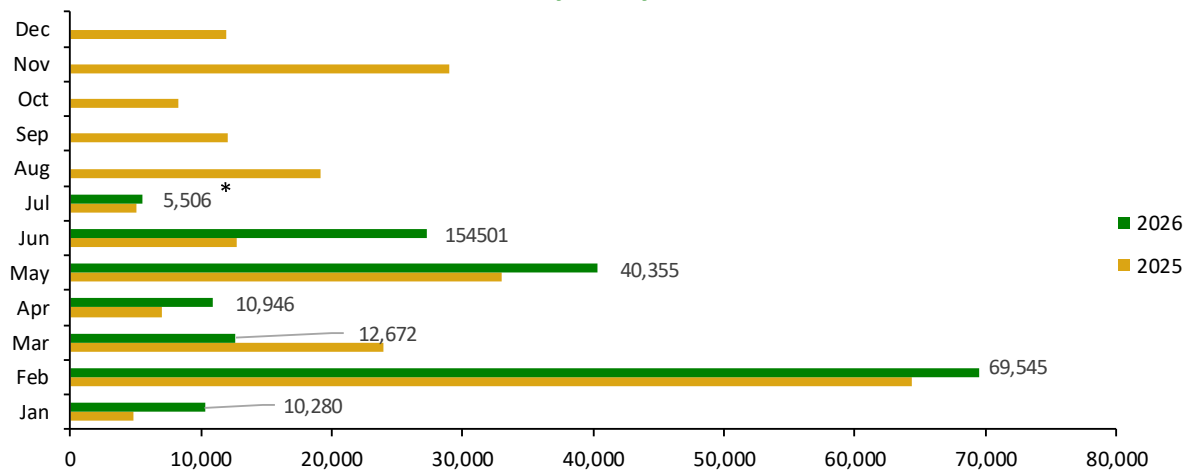


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Tuesday, July 28, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 176,553 Mn as dividends from January - July* 2026



*Until July 27, 2026